

Capital markets



Mattos Filho's Capital markets team is specialized in matters related to investment funds, IPOs, financial transactions and capital and financial markets.

Mattos Filho is a pioneer in structuring innovative transactions in the Brazilian market and has extensive experience with complex transactions and IPOs in local and international markets.

Stock market and publicly held companies

We act as legal advisors in the structuring of capital markets transactions involving shares or capital instruments, representing investment banks and both local and international issuers and suppliers. We also provide local advisory services to publicly held companies or companies planning to go public.

Debt and financing

Whether in local or international markets, we assist financial institutions, publicly and privately held companies and investment banks as legal advisors in structuring all types of bank or capital markets financing, including structured finance and debt restructuring.

Investment funds

We advise investors, fund managers and administrators in investment fund structuring in Brazil, selecting portfolios, preparing governance rules, as well as providing guidance on the regulatory aspects of investment funds.

Securitization

We provide legal counsel to investment banks, structurers, and originators in securitization transactions of receivables across all industries.

Banks and financial services

We provide regulatory advice to local and international financial institutions and other market players that provide financial services. Our professionals work closely with Brazilian regulatory bodies, especially the Brazilian Central Bank and the Brazilian Securities and Exchange Commission. Our regulatory advisory services include financial and capital markets regulations in general, foreign investment in Brazil and foreign exchange, means of payment, derivatives, and compliance with the guidelines of the Brazilian Central Bank.

Awards and recognition

CHAMBERS
GLOBAL

Capital Markets (2013-2021)
Banking & Finance (2013-2021)

CHAMBERS
LATIN
AMERICA

Capital Markets e Banking & Finance
(2012-2021)

The
LEGAL
500

Tier#1 Banking & Finance (2012-2021)

IFLR

Capital Markets, Banking e Private
Equity (2012-2020)

Best Equity deal of the Year pelo IFLR
Americas Awards - XP inc. (2020)

Best Equity deal of the Year pelo IFLR
Americas Awards - Telefônica Brasil
S.A. (2016)

LATIN LAWYER

Latin Lawyer 250 Capital Markets, Banking &
Finance e Private Equity (2012-2020)

Private Equity Deal of the Year pelo deal da
Petrobrás e Brookfield (2017)

THE
AMERICAN LAWYER

Global Finance Deal of the Year: Capital Markets
(Latin America) pelo IPO da BB Seguridade
Participações S.A. (2014)

LATINFINANCE

Best Equity Follow On Of The Year (2016)
Excellence in Capital Markets Services by a Latin
American Law Firm (2018)
Best Initial Public Offering of the Year pelo deal
da PagSeguro (2019)
Deal of the Year Awards (2019)
Equity Follow-on of the year – Via Varejo (2020)
Initial Public Offering of the year – XP Inc.
Stuctured financing of the Year: Câmara de
Comercialização de Energia Elétrica CCEE (2020)

Our partners



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