

## Private client

# Brazil Law Firm of the Year by Chambers & Partners 2020

### **Mattos Filho Private Client practice offers the following services:**

- Analysis of client's assets;
- Recommendation of new legal structures involving family business or corporate governance;
- Implementation of structures that generate greater efficiency in individuals' assets;
- Counseling regarding specific strategies in anticipation of sale of assets or admittance of partners to family businesses.

### **Corporate Aspects**

- Legal assistance in corporate restructuring (spin-offs, mergers and corporate transformations) of companies under family control for succession purposes, tax planning or asset organization;
- Advisory services concerning the incorporation of: (i) investment vehicles, and (ii) companies with properties or holdings in Brazil and/or abroad;
- Analysis of the benefits of issuing preferred non-voting stock or shares with special rights (golden shares) within the scope of the holding company

- Preparation of shareholder/quota holder's agreements governing the relationship between partners for key decisions, elections of management bodies and redemption of shares/quotas, preferred share rights and buy and sell options.

### **Family and Succession Aspects**

- Preparation of prenuptial agreements, common law marriage agreements, dissolutions and protection of family assets;
- Preparation of wills and drafting of corporate acts for succession purposes;
- Preparation of all necessary documentation regarding loss of capacity and appointment of curator;
- Analysis of donation or institution of usufruct rights on properties or companies' shares;
- Amendment of marital property regimes by means of court proceedings;
- Preparation of out-of-court and court supervised inventories.

## Tax and Regulatory Aspects

- Analyzing families and individuals' assets in order to propose tax efficient structures for the income generated by their assets;
- Assisting with payment of taxes levied on donations in life;
- Analyzing and recommending the constitution of investment funds and preparation of the funds' regulations;
- Legal opinions regarding maintenance of financial resources and real estate abroad.

## Awards and recognition



Band #1: Private Wealth (2016 – 2021)



Private Wealth (2019-2020)



Wealth and Succession Planning (2021-2022)



LEADERS LEAGUE

Leading firm (2021-2022)

## Our partners



**Alessandro Amadeu da Fonseca**

afonseca@mattosfilho.com.br

+55 11 3147 7848

São Paulo



**Nicole Najjar Prado de Oliveira**

nicole.najjar@mattosfilho.com.br

+55 11 3147 2827

São Paulo