

## Oil and gas



## Brazil Law Firm of the Year by Chambers & Partners 2020

Mattos Filho sets the benchmark for the quality of its work for the oil and gas industry, serving clients involved in oil exploration, production, distribution, transportation of natural gas and related services, as well as private equity firms and commercial banks in transactions, regulatory and technical matters typical to the industry.

### Our services

- Assistance to clients in the acquisition of stockholdings in companies in the oil and gas sector, including preparation of due diligence reports and stock purchase and stockholder's agreements;
- Incorporation and registration of new businesses in Brazil with Brazilian authorities, including the National Agency of Petroleum, Natural Gas and Biofuels – ANP;
- Legal assistance with respect to all segments of the petroleum sector, including exploration, development, exploitation, refining, distribution, marketing, and import and export of crude oil, natural gas, LNG, and its by-products including lubricants;
- Preparation and negotiation of agreements typical to the sector, including joint operation agreement, unitization, farm-out, off-take, onshore and offshore drilling, fuel and petroleum by-products distribution agreements, construction agreements, equipment supply, gas supply and transportation agreements;
- Assistance with IPOs, including due diligence reports, offerings and registrations with the Securities Commission – CVM;
- Assistance with project finance transactions for construction of platforms, refineries, power plants, oil pipelines, lubricant plants and other major construction projects in the sector;
- Assistance in all stages of public bids for concessions and production sharing agreements for the exploration and production of hydrocarbons in Brazil;
- Monitoring amendments to Brazil's regulatory regime governing oil and gas exploration and exploitation, especially with respect to gas production in the pre-salt layer;
- Administrative proceedings with the National Agency of Petroleum, Natural Gas and Biofuels – ANP.

## Awards and recognition

CHAMBERS  
GLOBAL

Energy & Natural Resources:  
Oil & Gas (2012-2021).

Chambers  
Brazil  
formerly Chambers Latin America

Energy & Natural Resources:  
Oil & Gas (2012-2021).

IJGlobal  
Project Finance & Infrastructure Journal

Latin American Midstream Oil & Gas:  
Logum Logistica (2019);  
NTS Acquisition (2017);  
Latin American Upstream Oil & Gas:  
Trident Acquisition Finance (2019);  
Latin American M&A: TAG Pipeline  
Acquisition (2019).

LATIN LAWYER

Latin Lawyer 250: Project Finance & Infrastructure  
and Energy (2013-2021);  
Deal of the Year – Disputes: Barra Energia and  
Enauta Energia vs. Dommo Energia (2020);  
Regulatory: Brazil raises US\$16 billion in  
transfer-of-rights oil auction (2019);  
Restructuring: Constellation Oil Services (2019);  
Private Equity: NTS Acquisition (2017).

The  
LEGAL  
500

Energy: Hydrocarbons  
(2016-2022).

IFLR

Energy & Infrastructure (2015-2016);  
Project Finance (2012-2022);  
Project Development (2019-2022);  
Deal of the year – Restructuring:  
McDermott International (2021);  
Restructuring: Constellation Oil  
Services (2020); Private Equity: Apollo  
led consortium LBO of El Paso (2013).

## Our partners



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